



## Berkshire Allergy Care

Thomas B. Edwards, M.D., FACP

Dear \_\_\_\_\_

Your allergy evaluation appointment is on \_\_\_\_\_ at \_\_\_\_\_.  
Prior to your arrival, please see that the following is accomplished:

- 1 – Please read the patient information sheet
- 2 – If lab work, chest x-rays, or sinus x-rays have been performed, please bring the report(s) with you
- 3 – Please provide a list of your medication(s) with the completed questionnaire
- 4 – Please call for the appropriate referral paperwork from your primary care physician

Your initial consultation could last approximately 60-90 minutes.

Although we cannot guarantee that we will be able to skin test you on the same day as your initial consultation, there may be an opening in the schedule that would allow testing to occur. **However, in order to have a skin test, you must refrain from taking antihistamines prior to testing. Some common medications are listed below.** Please call the office if you have any questions about medications that may interfere with skin testing.

To be skin tested, please refrain from taking the following for **7 DAYS**: Abilify, Amitriptyline, Antivert, Atarax, Cyproheptadine, Doxepin, Geodon, Hydroxyzine, Lametrigine, Lamital, Meclizine, Mertazapine, Nortroptyline, Periactin, Promethazine, Remeron, Risperidone, Seroquel, Sinequin, Turmeric Curcumin, Zyprexa

To be skin tested, please refrain from taking the following for **6 DAYS**: Clarinex

To be skin tested, please refrain from taking the following for **4 DAYS**: Alavert, Allegra, Allegra-D, Cetirizine, Claritin, Fexofenadine, Loratadine, Xyzal, Zyrtec

To be skin tested, please refrain from taking the following for **2 DAYS**: Allergy Eye Drops, Astelin, Astepro, Axid, Benadryl, Cimetidine, Diphenhydramine, Mylanta AR, Olopatadine, Over The Counter Antihistamines, Over The Counter Cold Medicines, Patanol, Pepcid, Ranitidine, Rynatan 12, Tagamet, Zantac

**\*Some over the counter cold and allergy medications may contain antihistamines.  
Please consult your pharmacist if you have any questions\***

### Patient Information

It is the desire of this office to provide you with the finest allergy care available. We will try to do this in a friendly, efficient, and economical manner. We will appreciate any suggestions you may have to improve our services.



**Appointments**

Scheduled appointments should be kept. If you are unable to make your appointment, please let us know in a timely manner, so the time may be offered to another patient. Check-ups are required at a minimum of once a year.

**Your Physician**

Dr. Thomas B. Edwards, M.D., is a physician with subspecialty training in allergic disease and asthma. He is a diplomat of the American Board of Allergy and Immunology. He is a fellow of the American Academy of Allergy, Asthma, and Immunology, the American College of Allergy, Asthma, and Immunology, and the American College of Physicians. He is the former Director of Allergy and Asthma Center of Albany College.

**Your Initial Visit**

Most patients come to this office by referral from the pediatrician or primary care physician. The purpose of this visit is to obtain a detailed history, adequate physical examination, allergy testing, and lab work necessary to establish whether allergy treatment is indicated.

**Allergy Injection Treatment**

If it is necessary for you to take allergy injections, your program will be outlined at the time of your visit. The usual routing is one or two shots per week, for approximately six months, to allow rapid build-up of the extract concentration. After your maintenance concentration is achieved, the interval between injections will then be lengthened to every two weeks, every three weeks, and then every four weeks. The duration of the injection therapy varies, but one should anticipate a 3-5 years program.

You may receive these injections at our office, or at your primary care physician's office. It is necessary to remain in the office for 20-30 minutes after receiving your injection, and be checked for reactions before leaving the medical office.



Cost

The following insurance companies will be billed, if you are covered under the following plans:

1. AARP
2. Aetna
3. Blue Cross Blue Shield (**referrals are needed from the primary care physician for HMO plans**)
4. BMC Health Net
5. CDPHP
6. CeltiCare
7. Champ VA
8. Children's Medical Benefit
9. Cigna
10. Fallon Community Health Plan
11. Fallon Health & Life Assurance Plan
12. GIC Indemnity
13. Harvard Pilgrim Health Care (**referrals may be needed from the primary care physician**)
14. Health New England
15. Humana
16. Medicare
17. MassHealth (**referrals are needed from the primary care physician for PCC plans**)
18. MVP Health Plan
19. Neighborhood Health Plan
20. Tricare
21. Tufts Health Plan (**referrals are needed from the primary care physician for HMO plans**)
22. Unicare
23. United Health Care
24. WPS Health Insurance

You will receive an itemized statement showing the transactions of your account, monthly. You will be responsible for copayments at the time of service. If you are unable to pay your bill in full, please contact the office and we will assist you in outlining an acceptable payment schedule.

If there is a mistake in your bill, please notify us immediately.

**PEDIATRIC ALLERGY**

Dear Parent:

Please fill out this form and bring it with you at the time of your appointment.

Patients Name: \_\_\_\_\_ DOB: \_\_\_\_\_ AGE: \_\_\_\_\_ School Grade: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Mother's Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Father's Name \_\_\_\_\_ Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Certificate #: \_\_\_\_\_

Person to notify in emergency: \_\_\_\_\_ Telephone: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Address: \_\_\_\_\_

**(A report of this consultation will be sent to your referring physician)**

1. Describe your child's problem: \_\_\_\_\_

\_\_\_\_\_

Previous drugs of benefit: \_\_\_\_\_

Side Effects: \_\_\_\_\_

Previous drugs of no benefits: \_\_\_\_\_

Drugs presently taking: \_\_\_\_\_

**(For patient's over 14 years of age)**

History of smoking, alcohol, or substance abuse: \_\_\_\_\_

**2. Other Symptoms (Please Check)**

\_\_\_\_ Recurrent ear infections \_\_\_\_ Frequent Colds \_\_\_\_ Sinusitis \_\_\_\_ Headaches \_\_\_\_ Easily Tired

\_\_\_\_ Nose Bleeds \_\_\_\_ Sniffing \_\_\_\_ Repetitive Sneezing \_\_\_\_ Mouth Breathing \_\_\_\_ Itchy Nose

\_\_\_\_ Runny Nose \_\_\_\_ Hives \_\_\_\_ Eczema \_\_\_\_ Boils \_\_\_\_ Frequent Soar Throats \_\_\_\_ Throat Cleaing

\_\_\_\_ Palate Itch \_\_\_\_ Night Cough \_\_\_\_ Wheezing \_\_\_\_ Itchy Eyes \_\_\_\_ Puffy Eyes \_\_\_\_ Red Eyes

\_\_\_\_ Stomach Ache \_\_\_\_ Recurrent Fever \_\_\_\_ Others, Please Specify \_\_\_\_\_

**3. Circle any of the following that you have noticed triggering or worsening your child's problems:**

Cats Dogs Other Animal Dusting/Cleaning Weather Changes Exercise

Food (Milk, eggs, citrus, etc.) Tobacco Smoke Drugs Grass Cutting Cooking Odors

Emotions Paint Aerosol Sprays Spring Summer Fall Winter

4. Circle any of the following problems that your child has experienced, age, when it started/stopped.

Colic \_\_\_\_\_ Spitting up \_\_\_\_\_ Recurrent Diarrhea \_\_\_\_\_

Hives \_\_\_\_\_ Eczema \_\_\_\_\_ Runny/Stuffy Nose \_\_\_\_\_

Asthma \_\_\_\_\_ Chronic Cough: \_\_\_\_\_ Recurrent Fever \_\_\_\_\_

5. Family History

Brothers and Sisters

Age

Eczema, Food Allergies,  
Asthma, Hives, Hayfever

Father: \_\_\_\_\_

Mother: \_\_\_\_\_

Other Relatives: \_\_\_\_\_

Are there any blood relatives who have or had: (Please Circle)

Emphysema, Tuberculosis, Death in infancy, Bleeding Tendency, or Cystic Fibrosis

6. Previous hospitalization and/or operations:

Date: \_\_\_\_\_ Procedure: \_\_\_\_\_ Date of last chest x-ray: \_\_\_\_\_

Date of last hearing test: (if any) \_\_\_\_\_

7. Illnesses(Circle only the diseases your child has had)

Measles, Mumps, Chickenpox, Whooping cough, Chronic Bronchiolitis,

Pneumonia Hepatitis, Recurrent ear infections

Drug causing Reactions: \_\_\_\_\_ Food causing reactions: \_\_\_\_\_

Any reaction to stinging insects: \_\_\_\_\_

8. Immunizations: (Please give dates)

DPT: \_\_\_\_\_ Polio: \_\_\_\_\_ Measles: \_\_\_\_\_ Mumps: \_\_\_\_\_ Rubella: \_\_\_\_\_

Tuberculin (Time): \_\_\_\_\_ Result: \_\_\_\_\_ Varicella: \_\_\_\_\_ HIB: \_\_\_\_\_ Hepatitis B Vaccine: \_\_\_\_\_

Menigiococcal: \_\_\_\_\_ Influenza: \_\_\_\_\_ Pneumococcal (Pneumonia): \_\_\_\_\_ Others: \_\_\_\_\_

**9. Birth History/Past History:**

1. Delivery: \_\_\_\_\_ 2. Birth Weight: \_\_\_\_\_ 3. Complications: \_\_\_\_\_  
4. Breast Feeding: Yes (How long) \_\_\_\_\_ No \_\_\_\_\_ 5. Formula (Bottle) \_\_\_\_\_

**10. Behavior/Psychosocial: (Please Circle)**

Timid Aggressive Shy Forward Happy Depressed Dependent Independent Quiet  
Bustling Tense Relaxed Friendly Unfriendly Anxious Calm Introvert Extrovert  
Maladjusted Well Adjusted

**11. Environment: (Please check or answer the appropriate response)**

- a. Where does the child spend most of his time during the day? \_\_\_\_\_  
b. Type of house: \_\_\_\_\_  
c. Age of house: \_\_\_\_\_  
d. How long have you lived in the house: \_\_\_\_\_  
e. Air conditioned: \_\_\_\_\_  
f. What type of heating system do you have: \_\_\_\_\_  
g. Humidifier: \_\_\_\_\_ Air Filter: \_\_\_\_\_ Does Anyone in the home smoke: \_\_\_\_\_  
h. Do you have any pets: \_\_\_\_\_ Where does the pet sleep/stay: \_\_\_\_\_  
i. Is your basement: Finished \_\_\_\_\_ Damp \_\_\_\_\_ Musty \_\_\_\_\_  
j. Is your child's bedroom: His/her own: \_\_\_\_\_ Shared: \_\_\_\_\_  
k. Floor Coverings: Wall to wall carpets: \_\_\_\_\_ Area Rugs \_\_\_\_\_ Linoleum \_\_\_\_\_ Wood \_\_\_\_\_  
l. Type of mattress: \_\_\_\_\_ How old: \_\_\_\_\_ Any stuffed Animals in bedroom: \_\_\_\_\_  
m. Type of pillow: Feather \_\_\_\_\_ Foam \_\_\_\_\_ Kapok \_\_\_\_\_ Polyester \_\_\_\_\_ Other \_\_\_\_\_  
n. Windows in child's room: Drapes \_\_\_\_\_ Curtains \_\_\_\_\_ Shades \_\_\_\_\_ Blinds \_\_\_\_\_  
o. Other: Does your child have: Bookcases \_\_\_\_\_ Wall hanging \_\_\_\_\_ Plants \_\_\_\_\_  
p. Cleaning frequency of room: \_\_\_\_\_



# Berkshire Allergy Care

Thomas B. Edwards, M.D., FACP

PATIENT Last Name	PATIENT First Name	MI	Date of Birth	Male/Female
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Street Address	PO Box / Apt #	City	State	Zip Code
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Home Phone	Cell Phone	Work Phone	Brief Request Call Back	Detailed
Please check which phone number is preferred and note if we may leave a BRIEF or DETAILED message.				

E-Mail Address

Insurance 1	Policy Holder: List NAME if spouse or child, or "Self"	Date of Birth
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Insurance 2	Policy Holder: List NAME if spouse or parent, or "Self"	Date of Birth
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Insurance 3	Policy Holder: List NAME if spouse or parent, or "Self"	Date of Birth
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Primary Care Physician	Other Treating Physician / Specialist
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School	Address
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Employer	Address
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For MINORS (under 18): Responsible Party Name	Relationship
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Responsible Party Preferred Phone(s)	Date of Birth
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Preferred Pharmacy and Location (City, State)

My Mail-Order Pharmacy

\_\_\_\_ I allow BAC physicians to view MY or MY CHILD'S prescription history on file with my insurance plan to check for drug interactions. \*If you do NOT agree, initial here: \_\_\_\_ I DO NOT ALLOW THIS ACTION

**PLEASE READ AND INITIAL TO ACKNOWLEDGE EACH ITEM**

\_\_\_\_\_ **FINANCIAL CONSENT:** This is a "lifetime" financial consent concerning outpatient service records which shall continue in effect unless and until I revoke it by written request. I authorize payment directly to this office, Berkshire Allergy Care, and any benefits payable under the terms of my insurance/third party payer. I understand that I am financially responsible for any charges or remaining balances not covered by my insurance/third party payer. I authorize this office to release all pertinent medical information for purposes of obtaining payment for services rendered, reviewing, or evaluating patient care and preparing continuing care. I will update this office of any changes of insurance or other information that may affect billing in a timely manner.

\_\_\_\_\_ **MISSED APPOINTMENT FEE:** Our office charges a missed appointment fee for all appointments not cancelled with at least 24 hour notice. A charge of \$25 will be assessed for follow up appointments. A charge of \$50 will be assessed for all new patient and testing appointments.

\_\_\_\_\_ **INSURANCE PLAN DEDUCTIBLES:** Please be aware that if you have a deductible through your insurance, you will be charged a deposit of \$150 for new patients and \$75 for established patients. This will be charged annually and applied towards your deductible. Any remaining balance will be billed after insurance processing. Thank you in advance for your cooperation.

\_\_\_\_\_ **REFERRALS:** Obtaining a valid referral is a patient responsibility. I may be responsible for payment if my primary care physician has not approved my visit as required by some insurance plans.

\_\_\_\_\_ **RELEASE OF INFORMATION—HIPAA:** I have been offered or have received a copy of this office's HIPAA Privacy Practices policy. Any personal information provided by me is considered confidential and will only be used as defined within the guidelines of that policy.

\_\_\_\_\_ **AUTHORIZATION TO TREAT:** I, for the person acting on my behalf of the, do hereby authorize the rendering of such care, which may include routine diagnostic procedures and such medical treatment deemed necessary by the physician or provider in charge of my care. I acknowledge that no guarantees have been made to me as the result of examination or treatment in this office.

\_\_\_\_\_ I give permission for staff of Berkshire Allergy Care to speak with \_\_\_\_\_ be present at appointments, and share in the care, discuss information and medical treatment for myself/my dependent. Relationship: \_\_\_\_\_

**The information provided by me is true and accurate to the best of my knowledge. I have reviewed and understand the policies noted.**

\_\_\_\_\_  
Signature of Patient/Legal Guardian

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Today's Date



BERKSHIRE ALLERGY CARE

Date \_\_\_\_\_

PATIENT Last Name PATIENT First Name M.I. Date of Birth M/F Social Security #

Street Address PO Box / Apt # City State ZIP code

Home Phone Cell Phone Work Ph Brief/request a call back Brief text Detailed
Please check which phone # is preferred and note if we may leave a BRIEF or DETAILED message at your preferred phone number.

Policy Number: \_\_\_\_\_

Insurance Name Policy holder name or "self" Date of Birth (Required!) Employer Group Worker's Comp

Insurance Name Policy holder name or "self" Date of Birth (Required!) Employer Group

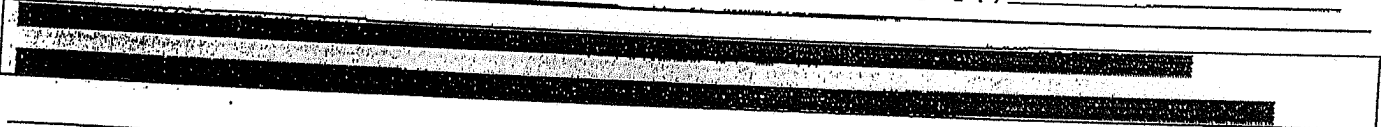
PRIMARY CARE Physician Other Treating Physician or Specialist OTHER FAMILY MEMBERS seen here?

For Minors: Mother/Guardian name/lives with child? Date of Birth Social Security # Father/Guardian Date of Birth Social Security #

Employed? Name of employer Student? Name of school / grade If over 18 years old, please ask for authorization form!

Responsible Party Relation to patient? Date of Birth Social Security # required if not paying today

PATIENT Status -Circle one: Single Married Divorced Widowed Separated Preferred language(s):



Preferred PHARMACY Street Town My MAIL-ORDER PHARMACY

I allow BAC physicians to view my or my child's prescription history on file with my insurance plan to check for drug interactions. \* If you do NOT agree initial here -> I do not allow this action.

PLEASE READ AND INITIAL TO ACKNOWLEDGE EACH ITEM Office Policies and Authorizations

BENEFITS PAYABLE TO PHYSICIAN: I hereby authorize payment go directly to my physician for medical services provided in this office. I also understand that I am responsible for copayments and any other portion of my bill that is not covered by my insurance company. I will update this office of any changes of insurance or other information that may affect billing in a timely way.

REFERRALS: Obtaining a valid referral is a patient responsibility. You may be responsible for full payment or out of network rates if your primary care physician did not approve your visit as required by some insurance plans.

BILLING FEES: If my copayment is not paid at the time of service, a \$6.00 billing fee will be charged to my account. One courtesy statement will be sent for other patient balances. Patient balances over 45 days outstanding will be subject to a \$15.00 fee unless arrangements are made in advance with our billing office. I may receive or view a copy of this office's detailed financial policy upon request. Due to bank fee increase, there is a \$40 fee for all returned checks or credit card payments. Billing fees are non-covered charges and are not paid by your insurance plan. \*Billing problems should be presented to staff as soon as possible so we may assist with resolutions within filing limits.\*

RELEASE OF INFORMATION - HIPAA Privacy and Security: I have been offered or have received a copy of this office's HIPAA Privacy Practices policy. I also may view it on the BAC website, www.berkshireallergycare.com at any time. Any personal information provided by me is considered confidential and will only be used as defined within the guidelines of that policy.

For students over 18, parents or caregivers may complete to assign rights to other parties to share in the care of a dependent: I give permission for staff of BAC to speak with be present at appointments, and share in the care, discuss information and medical treatment for myself / my dependent. [This statement must be retracted in writing.] Relationship of person: Restrictions?

The information provided by me is true and accurate to the best of my knowledge. I have reviewed and understand the policies noted.

Signature of patient or legal guardian Print name Date